

# Member Portal Overview



**HealthEquity**<sup>®</sup>  
Building Health Savings<sup>SM</sup>

# HSA educational series

## Three-part webinar series:

1. Health savings account basics
2. Tips to maximize your HSA savings
3. **HealthEquity member portal overview**

[www.healthequity.com/webinars](http://www.healthequity.com/webinars)



**Plus:** Attend a webinar about our **New! Investment Advisor**

# Member Portal Log in: Go to [www.myhealthequity.com](http://www.myhealthequity.com)

**HealthEquity**  
Building Health Savings™

### Log In

User ID:

Password:   
Password is Case Sensitive

[Log In](#)

**First Time User?**

If you are logging in for the first time as a member, and you have not already established a user id and password, please click the button below.

[Begin Now](#)

**Account Links**

- [Forgot my password?](#)
- [Change my password](#)
- [Change my security question & answer](#)


# First Time User Login

## Account Activation: Find your account

- 1. Find your account
- 2. Verify your identity
- 3. Set up your login
- 4. Your email settings

### Welcome to HealthEquity !

In order to get started activating your account, we need to find you on our system. Please enter the information below for the primary account holder only. If you have already activated your account, please go to the [login page](#) now.

First Name	<input type="text"/>	Birth Date	<input type="text"/>		MM/DD/YYYY
Last Name	<input type="text"/>	Zip Code	<input type="text"/>		5-digit code

Cancel ×

Next →

# Member Portal Demo

Home My Account Claims & Payments Docs & Forms Resources Phone 4 Messages

### Account Balances

HSA Available Balance	\$2,996.39
HSA Contributions YTD	\$4,600.00
HSA Distributions YTD	\$0.00

- ### Quick Links
- Pay Doctor/Provider >
  - Request Reimbursement >
  - Make Contribution >
  - Transaction History >
  - Investments >

Huerta family, members since 2010

**EMPOWERING AMERICANS**  
to build  
**health savings**

maximize *your* savings:  
[www.HealthEquity.com/learn](http://www.HealthEquity.com/learn)

### Resources

- Prescription Pricing Tool >

### To Do

- Unresolved Claims 6
- Unlinked Receipts/Docs 0
- Unread Messages 4

# New mobile app



## Convenient, powerful tools:

- On-the-go access for all account types
- Take a photo of documentation with phone and link to claims and payments
- Send payments and reimbursements from HSA
- Manage debit card transactions
- View claims status
- Make claims on FSA/HRA

**Available for iOS and Android**

# Account Mentors



*Every hour  
of every day.*

## Always available

Our member services are taking calls 24 hours a day, every day of the year

## Every step along the way

We are here to answer any questions you have and help you maximize your savings

## Call today

Let us conduct a personal assessment of your plan options

**866.346.5800**